

PayPal Integration Instructions





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PayPal Integration Instructions



OVERVIEW

There are two ways you can add PayPal to your WordPress.

Option 1 – Add a Shopping Cart Option 2 – Add a PayPal "Buy Now" or "Donate" button

1. Shopping Carts

If you intend to sell many items and you would like customers to be able to buy multiple products at the same time, then you should consider adding a shopping cart to your WordPress site. Most shopping carts already have PayPal integrated into them, so after you add the shopping cart into your WordPress site is it very easy enable PayPal. There are many shopping carts available ranging open source to commercial, and from very simple carts to ones with many advanced features.

2. PayPal "Buy Now" and "Donate" Buttons

If you only want to sell a few products, or you want to enable people to donate money to you, then you should consider adding PayPal payment ("Buy Now" or "Donate") buttons to your site.



OPTION 1: ADDING A SHOPPING CART

WordPress has more than 20,000 plugins which enable users to add additional functionality to their site. To collect money on your website you can use a Shopping Cart plugin. A list of shopping cart plugins can be found by searching for "shopping cart" in the WordPress Plugin Directory (<u>http://wordpress.org/extend/plugins</u>). There are more than 200 shopping cart plugins. PayPal is pre-integrated into most of these shopping carts. Because the WordPress Simple PayPal Shopping Cart Plugin is one of the most popular shopping cart plugins for WordPress (~100,000 downloads), we have included the instructions into this document explaining how to install the plugin and enable PayPal. Using other shopping carts will be a similar process.

WORDPRESS SIMPLE PAYPAL SHOPPING CART

WordPress Simple PayPal Shopping Cart website: http://wordpress.org/extend/plugins/wordpress-simplepaypal-shopping-cart/

The WordPress Simple PayPal Shopping Cart plugin can easily be added to the website, and will present your visitors with an option to buy a product, or multiple products, from your site. Each product selected will be added to the shopping cart which will then be used, by the visitor, to check out when they're ready and pay via PayPal.

Here are instructions to install and activate the WordPress Simple PayPal Shopping Cart plugin, as well as how to enable PayPal and set up the shopping cart.

Step 1: Navigate to the Plugins Page

From your dashboard, hover your cursor over "Plugins" and then click "Add New".





Step 2: Click the "Add New" button

Click the "Add New" button at the top of the page.



Step 3: Search for the plugin

Type "simple paypal shopping cart" in the Search box and click "Search Plugins".



Step 4: Install the Plugin

Click "Install Now".



Step 5: Confirm Installation

Click "Ok" to confirm installation of the plugin.





Step 6: Activate the Plugin

Click "Activate Plugin" on the next screen.



Step 7: Configure the Plugin

Now that the plugin is installed and activated, go back to your dashboard. Hover your cursor over "Settings" and Click "WP Shopping Cart".

🔌 Plugins 🕦	riugin	
Installed Plugins Add New Editor	Akismet Activate Ed	it Delete
& Users	There is a new v	ersion of Akism
Ti Tools	Hello Dolly Activate Ed	it Delete
III Settings	General	
Collapse menu	Writing Reading Discussion Media Permalinks WP Shopping Cart	pal Shopping vate Edit



Step 8: Fill Out Your Information

Fill in all the pertinent information. The PayPal email address is an important piece of information. It is extremely important that you ensure you fill in the correct email address that you use for your PayPal account. You will also need to give your shopping cart a name, fill in the currency as well as other pieces of information that are relevant to your business.

Step 9: Add a Post

Once you're done filling in the information, go back to your dashboard, hover your cursor over "**Posts**", and click "**Add New**".

Step 10: Fill Out the Product Information

Next, type in the desired product information, name, description, price, etc...

To insert the "Add to Cart" button next to the product, type in the following:

[wp_cart:Example Product Name:price:49.99:end] Once done, save the post by clicking "Save Draft" or "Publish".







Step 11: Add the Widget

Next, go back to your dashboard, hover your cursor on "Appearance", and click "Widgets".



Step 12: Activate the Widget

Activate the widget by dragging the shopping cart widget to the sidebar and click "Save".

				Main Sidebar	
				Appears on posts and pages exc	ept the
Categories	Custom Nena	Meta		own widgets	1011108010
Stat or dropdown of categories	Use this widget to add one of your custom menus as a widget	Log in/out, admin, feed and WordPress links		Search	
Recent Posts	RSS	Search		Recent Deste	
The most recent posts on your site	Entries from any RSS or Atom feed	A search form for your site		The second se	
WP Paypal Shopping Cart	1			Recent Comments	
WP Paypal Shopping Cart Widget	J		_	Archives	
				Categories	
			w.		

You're All Set!

Now, if you preview or view your post, you will see the "Add to Cart" button.

If you click on "Add to Cart", you will see that it was added to the shopping cart on your sidebar.



OPTION 2: ADDING A PAYPAL BUTTON TO YOUR WORDPRESS SITE

Adding a PayPal button to your WordPress site is a twostep process:

Part 1: Generate PayPal button code on

www.paypal.com Part 2: Paste the PayPal button code into your

WordPress site

PART 1: GENERATION PAYPAL BUTTON HTML CODE

Step 1. Login

Log in to your PayPal account at <u>www.paypal.com</u>. The **My Account Overview** page opens.

Step 2. My Account Overview

Click either the **Merchant Tools** tab or the **My Business Setup** link. The **My Business Setup** page opens.

PayPal			Log Out Help Security Center English •
My Account Send Payments Request Payme Overview Add Funds Withdraw Transaction His Welcome, David	Auction Merchant Tools Auction Story Resolution Center Profile	Tools Community	
Business Name: Tacos David Account Type: Business Status Account Limits: <u>View Limits</u> PayPal balance: \$0.00 MXN Available balance in MXN (primary): \$0.00 MXN Total balance (all currencies, available and pending) co	Nverted to MXN: \$0.00 MXN	Last log in david.hackson+paypalmxbi	Image: Comparison of the system of the sy
Currency Total MXN (Primary) \$0.00 MXN USD \$0.00 USD			Policy Updates My account tools My Business Setup
My recent activity <u>Payments received</u> <u>Payments sent</u> My recent activity - Last 7 days (29/04/2013-06/05/2013	3)	View all of my transactions	



Step 3. My Business Setup

Click the **Start Now** button in the "Set up my payment solution" section.

The **Configure my payment solution** page opens.

Step 4. My Payment Solution

Click on the image **Buy Now** or **Donate** button. The Create PayPal payment button page opens.

PayPal
My Account Send Payments Request Payments Merchant Tools Auction Tools Community
Solutions Installments PayPal buttons PayPal Logos Developers
My Business Setup
Welcome to the My Business Setup page. Here you'll find everything you need to set up and manage your PayPal payment solutions.
My payment solution
Set up my payment solution
PayPal offers you different ways to get paid. We'll explain your options and help you get started.
Your payment solution: Website Payments Standard Change
Customize my buyer's experience
Customize PayPal payment pages, adjust customer service settings, and much more.
The name that appears on your buyer's bank statements is: TACOS DAVID
Managing my business
Manage my money





Step 5. Create PayPal Payment Button page

Required Fields:

5.1 Button type5.2 Item Name5.3 Price & Currency

All other fields are optional. These can be left empty or their default values.

The Donate button will provide you the option to have either a fixed donation amount, or to enable your clients to decide how much they would like to donate.

Click **Create Button**, and the **Button code** page opens.

tep 1: Choose a button type and ent	ter your payment	details
Choose a button type		
Buy Now -		
Note: Go to My saved buttons to create a r	new button similar to	an existing one.
tem name	Item ID (optional)
Price Currency		
USD -		
Customize button		Your customer's view
Add drop-down menu with price	a/option Example	
Add drop-down menu Example		Buy Now
Add text field Example		📑 😂 VIA 🔤 📷 📼
Customize text or appearance(o	ptional)	
Shipping		
Use specific amount: US	SD Help	
Tax		
Use tax rate %		
Vershant account IDs. Laws more		
Use my secure merchant account II	D	
Use my primary email address nine	-twelve@hotmail.c	om
tep 2: Track inventory, profit & loss (op	tional)	



Step 6. PayPal Button Code page

You have successfully generated your PayPal button! The next step will be to add this to your WordPress site. You will see two tabs:

- Website provide HTML code
- Email provides a URL link

Click on the Email tab to use the URL link. WordPress does not let users post web forms so the HTML code cannot be used. On the "Email" tab, you will find a URL link. Keep this window open as you will need to copy this URL soon.

You are viewing your button code

- 1. Click Select Code to select all the button code.
- 2. Copy the code (CTRL+C for Windows, CMD+C for Mac -- or right-click and choose Copy).
- 3. Paste the code into your own code (CTRL+V for Windows, CMD+V for Mac -- or right-click and choose Paste).

ttps://www.pa	ypal.com/cgi-bin/webscr?cmd=_s-x	click&hosted_button_id=MJBH369EPR



PART 2: PASTE THE PAYPAL BUTTON CODE INTO YOUR WORDPRESS SITE

Step 7. Add a Button Image

In a separate window or tab, open a WordPress or page for editing. Switch to the Text editor. Add an image for people to click on. Choose an image from the list of PayPal button images below or use your own image. Copy the URL for the button you choose into your text editor.

Switch back to the Visual editor and you should see the button image you just added.



Step 8. Add the PayPal Link to your Button Image

The last step is to link your button image to the PayPal Button URL you created in Step 5.

Copy the link you created in Step 5. Click on the image in your visual editor and click the hyperlink icon *e* and paste the PayPal button URL into the Link URL field.

You are done!

Preview or Publish your post and test your button to ensure it is working.





APPENDIX A. PAYPAL PAYMENT PAGE

When your customers click on a PayPal payment button or link they will be taken to a PayPal webpage where they can pay with their credit cards or their PayPal account. The picture on right shows the PayPal payment page for the "**Buy Now**" and "**Pay Now**" buttons.



Your order s	summary	Choose a way to pay	
Descriptions	Amount	Have a PayPal account?	PavPal [*] 🔒
Red Velvet Cupcake Item price: \$5.00 Quantity: 1	\$5.00	Don't have a PayPal accou	unt?
Item total	\$5.00	Pay with your debit or credit card	i as a PayPai guest
	Total \$5.00 USD	Country	United States
		Credit card number	
		Payment Types	
		Expiration date	mm yy
		CSC What is this?	
		First name	
		Last name	
		Address line 1	
		Address line 2 (optional)	
		City/State	
		ZIP code	
		Telephone	555-555-1234
			Review and Continue
			Payments processed by PayPal

PayPal "Buy Now" and "Pay Now" Payment Page



APPENDIX B. DONATIONS

Soliciting donations is a very common activity for bloggers. Anyone can create and use a Donate button. If you identified yourself as a non-profit organization when you created your PayPal account, then PayPal may review your account to confirm you are collecting money for a charity. Standard PayPal fees apply for money collected using the donate button.



Clicking the Donate button will take your clients to a PayPal payment page where they can choose how much to donate, and pay with either a credit card or their PayPal account (see picture). The only difference between the Donate button and the Buy Now button is that the donate button enables people to choose how much money to pay, while the Buy Now button has a fixed payment amount.

Please enter your donation amount.		
Purpose	Donation amount	Total
	\$	\$0.00
	Total:	\$0.00 USD
Pay with Credit Card or Log In	PayPal	Secure Payments

Country:	United States	
First Name:		PAYPAL ACCOUNT?
Last Name:		Empili
Credit Card Number:		
Payment Type		Password:
Expiration Date:	mm / yy CSC: What's this?	Log In
Billing Address Line 1:		
Billing Address Line 2: (optional) City:		Forgot your email address or password?
State:		
ZIP code:		
Home Telephone:	555-555-1234 @	
Email:		
	Review Donation and Continue	
PayPal protects your privacy ar For more information, read our [nd security. <u>User Agreement</u> and <u>Privacy Policy</u> .	

PayPal Donations Payment Page



APPENDIX C. HOW TO FIND THE DONATE BUTTON

In some countries the Donate button is not accessible from the same location as the other PayPal payment buttons. If you do not see the Donate button on the "**Configure My Payment Solution**" page, then follow the instructions below to get to the Donate button creation page.

Step 1: Login to your PayPal account

Step 2: Merchant Services Tab

Click the PayPal Merchant Services tab at top of the page. The Merchant Tools page will open

Step 3: Merchant Services Link

Click the Merchant Services link in the upper left area of the page.

You will remain on the Merchant Tool page, and the contents of the page may change.

Step 4: Donations Link

Click the Donations Link in the lower right area of the same page.

You will be taken to the Create PayPal Payment Button page with the Donate button selected.

You can now go to Step 5 in Part 1 of this document and follow the instructions for how to create your Donate button.

