

Account overview

The account overview screen, seen when you first log into your account, is designed to give you a quick snapshot of your account.

The screenshot shows the PayPal Business Account Overview interface. The top navigation bar includes the PayPal logo, a 'Summary' link, and tabs for 'Money', 'Activity', 'Customers', 'Tools', and 'More'. On the right, there are links for 'Profile' and 'Log Out'. The main content area is divided into three sections: 'Money', 'Transactions', and 'Customers'. The 'Money' section displays the available balance as \$456.78* and includes options to withdraw or add money. The 'Transactions' section shows a list of recent transactions with filters for 'Ready to ship', 'Payments received', 'Payments sent', and 'Activity (including balance & fees)'. The 'Customers' section shows a map of the world. Callouts point to various features: the top navigation bar, the 'Log Out' button, the 'Money' section, the 'Transactions' section, the 'Tools' section, the 'Customers' section, and the 'Smart filters' in the Transactions section.

No matter where you are, you can always **return** to your main account.

Important **alerts**.

Smart filters help organise your transactions by activity type.

Easily view your account **balances**.

Withdraw or **add money** right from the Money section.

View your most recent **transactions** with payment and order statuses.

Quickly access **shortcuts to the tools** you need for your business.

View **customer insights**.

Money tab

In the money tab you'll find an overview of your balances. You can also withdraw money to any linked bank account and add money if needed.

The screenshot displays the PayPal 'Money' tab interface. At the top, the navigation bar includes the PayPal logo, links for Summary, Money (active), Activity, Customers, Tools, and More. User account options like Profile and Log Out are on the right. The main content area is titled 'Money' and features a sidebar with links: Withdraw Money, Add Money, Send Money, and Request Money. The primary balance section shows 'Available (estimated AUD value)' as \$0.00*. Below this, a table lists currency balances: AUD (primary) at \$0.00 and USD at \$0.00 (with a note '+ \$0.00 AUD'). A 'Manage currencies' link is present. A disclaimer states: '*This amount is an estimate based on the most recent currency conversion rate.' The 'Bank accounts' section shows two confirmed ANZ Savings accounts with masked numbers and 'View Details' links, alongside a dashed box for 'Link a Bank Account'. The 'Credit and debit cards' section shows two confirmed cards: a VISA card expiring 06/2016 and a MasterCard expiring 01/2018, both with masked numbers, and a dashed box for adding more cards.

Currency	Balance
AUD (primary)	\$0.00
USD	\$0.00 + \$0.00 AUD

[Manage currencies](#)

*This amount is an estimate based on the most recent currency conversion rate.

Bank accounts

Account Name	Status	Details
ANZ Savings XXXXXXX-1234	Confirmed	View Details
ANZ Savings XXXXXXX-1234	Confirmed	View Details

[Link a Bank Account](#)

Credit and debit cards

Card Name	Status	Details
VISA XXXX-XXXX-XXXX-1234	Confirmed	View Details
MasterCard XXXX-XXXX-XXXX-1234	Confirmed	View Details

[Link a Credit Card](#)

Activity tab

The screenshot shows the PayPal Activity tab interface. At the top, there's a navigation bar with 'Summary', 'Money', 'Activity' (selected), 'Customers', 'Tools', and 'More'. Below this, there are four main sections: 'Activity' (selected), 'Activity (including balance & fees)', 'Charts and Graphs', and 'Statements'. The 'Activity' section is expanded, showing a list of transactions. The interface includes filters for 'Email address', 'Search', and a date range from '23/05/2015' to '22/06/2015'. A 'Download' button is present. The transaction list shows various types like 'Transfer To Bank Account', 'Payment From', and 'Payment To', with their respective statuses and amounts. Annotations with blue lines point to specific features: 'Filter transactions by type and currency.' points to the 'All transactions' and 'All currencies' dropdowns; 'Download transactions.' points to the 'Download' button; 'Easily view your transactions and the status of each.' points to the transaction list; and 'Update order status or mark a transaction as shipped.' points to the 'Archive' dropdowns.

Activity

Custom Monthly Quarterly Yearly 23/05/2015 To: 22/06/2015 View

I'm looking for All transactions in All currencies From 23 May 2015 to 22 June 2015 Download

☐ Include archived transactions

15:07	Transfer To Bank Account Pending	Archive	-\$145.80 AUD >
14:51	Payment From Benjamin Zyl Completed	Refund	\$150.00 AUD >
18/06/2015	Transfer To Bank Account Completed	Archive	-\$12.44 AUD >
18/06/2015	Payment From Chris Muscat Completed	Archive	\$10.00 USD >
18/06/2015	Payment To Upwork Global Inc Completed	Archive	-\$30.00 USD >
17/06/2015	Donation To St Vincent de Paul Society NSW Completed	Archive	-\$200.00 AUD >

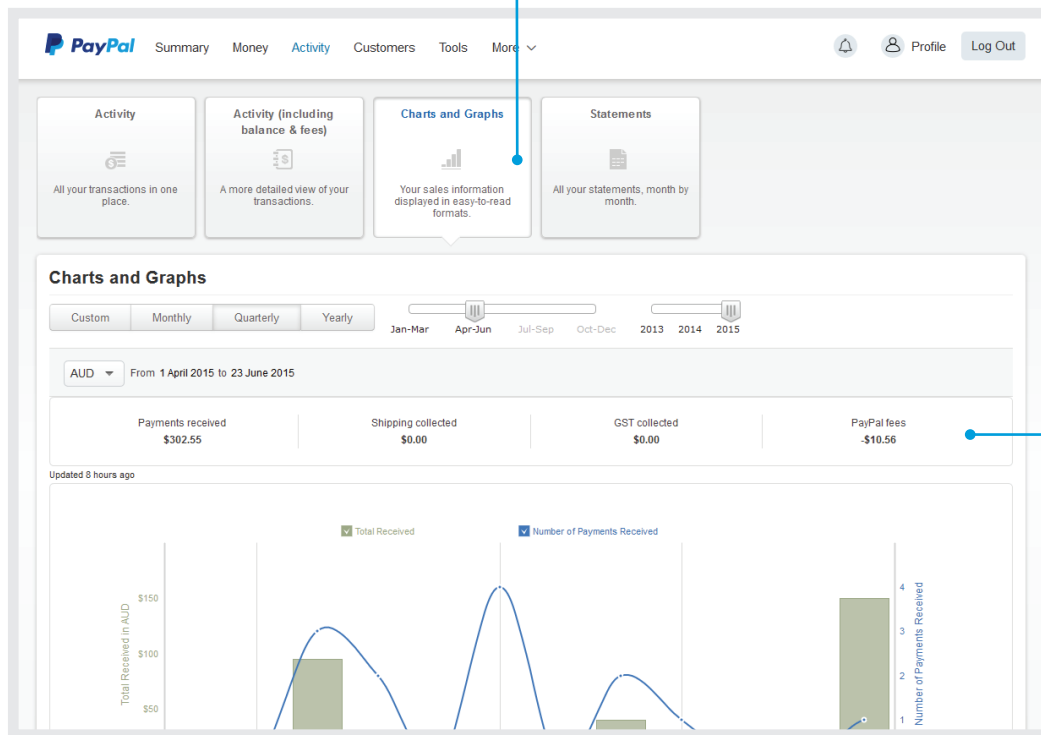
Filter transactions by **type** and **currency**.

Download transactions.

Easily **view your transactions** and the status of each.

Update order status or mark a transaction as shipped.

Activity tab (CONT.)



Get key information to help with your bookkeeping and see how completed transactions affect your balance.

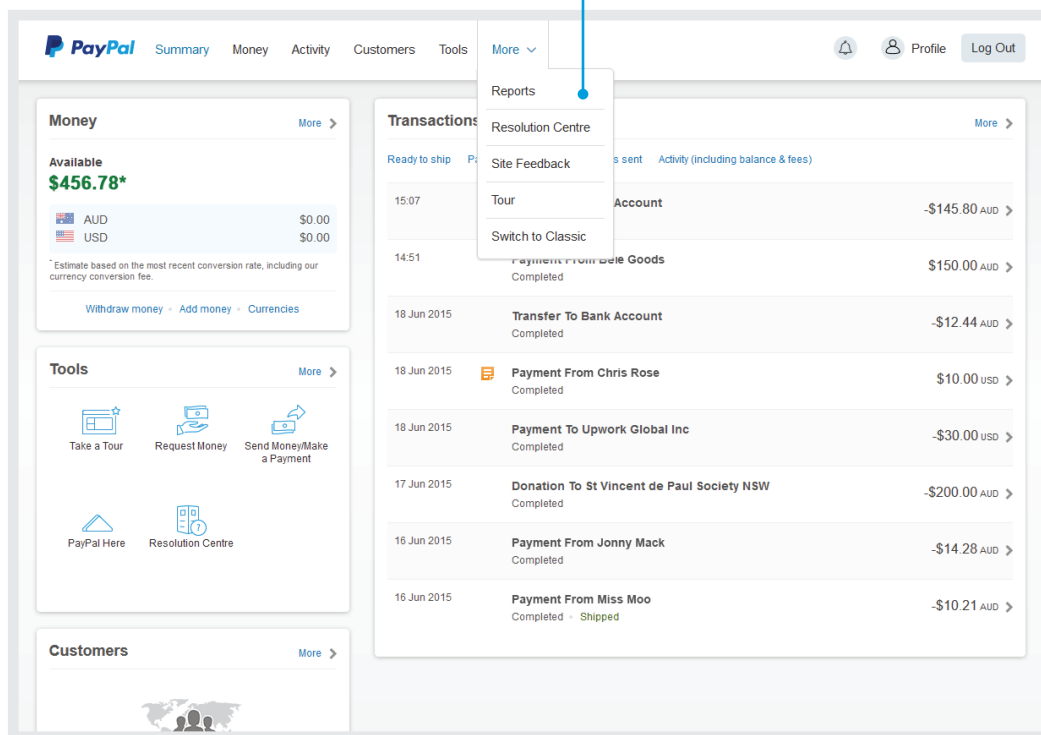
See how each completed transaction impacts your balance.

Profile and settings

The screenshot shows the PayPal Business Account dashboard. The top navigation bar includes the PayPal logo, a 'Summary' link, and tabs for 'Money', 'Activity', 'Customers', 'Tools', and 'More'. On the right, there are links for 'Profile' and 'Log Out'. The 'Business Profile' dropdown menu is open, showing options: 'Welcome Verity Larsen', 'Business name: Pixel Eight Creative', 'Business set-up', 'Profile and settings' (highlighted with a gear icon), and 'Log out of all devices'. The main dashboard area is divided into three sections: 'Money' (showing available balance of \$456.78*), 'Transactions' (a list of recent payments and transfers), and 'Customers' (with a 'More' link).

Access account settings, your Business Profile and more.

Profile and settings



Access Resolution Center, Site feedback, or switch to Classic.