

# Overview

|                         |    |
|-------------------------|----|
| Total income            | \$ |
| Total fixed expenses    | \$ |
| Total variable expenses | \$ |
| Total expenses          | \$ |
| Net balance             | \$ |
| Total saved             | \$ |
| % of income saved       | \$ |

# Income

| Source                  | Expected | Actual | Difference |
|-------------------------|----------|--------|------------|
| Primary job             | \$       | \$     | \$         |
| Secondary job           | \$       | \$     | \$         |
| Freelance/contract work | \$       | \$     | \$         |
| Tips                    | \$       | \$     | \$         |
| Other                   | \$       | \$     | \$         |
| Total                   | \$       | \$     | \$         |

# Fixed expenses

| Category        | Expected | Actual | Difference |
|-----------------|----------|--------|------------|
| Rent / mortgage | \$       | \$     | \$         |
| Insurance       | \$       | \$     | \$         |
| Car payments    | \$       | \$     | \$         |
| Subscriptions   | \$       | \$     | \$         |
| Debt minimums   | \$       | \$     | \$         |
| Other           | \$       | \$     | \$         |
| Total           | \$       | \$     | \$         |

# Variable expenses

| Category            | Budgeted | Actual | Difference |
|---------------------|----------|--------|------------|
| Utilities           | \$       | \$     | \$         |
| Groceries           | \$       | \$     | \$         |
| Dining out          | \$       | \$     | \$         |
| Fuel/Transportation | \$       | \$     | \$         |
| Entertainment       | \$       | \$     | \$         |
| Miscellaneous       | \$       | \$     | \$         |
| Total               | \$       | \$     | \$         |

# Savings & goals

| Goal            | Budgeted | Saved | % to goal |
|-----------------|----------|-------|-----------|
| Emergency fund  | \$       | \$    | \$        |
| Sinking fund    | \$       | \$    | \$        |
| Vacation/Travel | \$       | \$    | \$        |
| Retirement      | \$       | \$    | \$        |
| Other           | \$       | \$    | \$        |
| Total saved     |          | \$    |           |